

CORPORATE NEWS

GBC Research issues buy recommendation for tick Trading Software AG shares: target price EUR 17.55

Düsseldorf, July 10, 2025 – Following the publication of the 2024/25 half-year report, GBC Research has confirmed its buy recommendation for tick Trading Software AG (ISIN: DE000A35JS99) shares. The target price for the shares of the provider of specialist software for securities trading and settlement is EUR 17.55. Analysts therefore currently see significant upside potential (closing price on Tradegate on July 9, 2025: EUR 7.45). GBC estimates the dividend payout for the 2024/25 fiscal year at EUR 0.66 per share.

Analysts believe that tick-TS AG achieved strong earnings performance and extremely high profitability in the first half of the fiscal year thanks to an improved revenue mix (more high-margin stock exchange trading-related revenues) and significant economies of scale. Against this backdrop and the confirmed outlook, analysts have confirmed their revenue and earnings forecasts for the current fiscal year and the following years.

The complete study (German only) is available for download at: <https://www.tick-ts.de/investor-relationships/research>

About tick Trading Software AG

With the TradeBase MX platform (TBMX), tick-TS AG has been successfully providing its professional customers with one of the world's most advanced and reliable trading platforms for more than 20 years. The product portfolio includes direct connections to national and international marketplaces and brokers, market making tools for designated sponsoring, a proprietary hosting and housing infrastructure and the e-Trading Compliance Monitor (ECM) for compliance with ESMA regulations.

tick-TS AG has been listed on the primary market (Regulated Unofficial Market) of the Düsseldorf Stock Exchange since 2017 (ISIN: DE000A35JS99, ticker symbol: TBX0) and is available on many other trading venues. A special feature is the payment of the entire distributable net profit as a dividend to investors, as stipulated in the company's Articles of Association.

Contact

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